

LET'S TALK SPEECH & LANGUAGE THERAPY SERVICES, LLC

Adult Case History Form

Client Name: _____ Age: _____ Date: _____

Date of Birth: _____ Gender: Male Female

Address: _____ Phone: _____

City: _____ State: _____ Zip Code: _____

Completed by: _____ Relationship to Client: _____

Referred by: _____ Phone: _____

Emergency Contact: _____ Phone: _____

Address: _____

Language(s) spoken: _____ Primary Language: _____

Single _____ Married _____ Widowed _____ Divorced _____

Is there family history of speech-language disorders?: _____

Medical Information

Current health status (check one): Excellent Good Fair Poor

Date of most recent physical or doctor's visit: _____

Current Physician's name: _____ Phone: _____

Physician's address: _____

Previous history of illnesses (list illness and age of occurrence):

Allergies: _____

Medications: _____

Surgeries/Accidents:

1. _____ Hospital/Doctor: _____ Mo/Year: _____

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2. _____ Hospital/Doctor: _____ Mo/Year: _____

3. _____ Hospital/Doctor: _____ Mo/Year: _____

Medical Diagnosis:

1. _____ Facility/Professional: _____ Mo/Year: _____

2. _____ Facility/Professional: _____ Mo/Year: _____

3. _____ Facility/Professional: _____ Mo/Year: _____

Hearing/Vision

Passed hearing screening/evaluation? yes no Date of last hearing screening/evaluation: _____

Location of last hearing screening or evaluation: _____

Do you wear hearing aids? yes no right ear left ear

Do you wear glasses? yes no

Any hearing or vision concerns/issues?: _____

Education/Work

Highest Degree Completed: _____

Academic difficulties? (Please Specify) _____

Are you currently employed? yes no

Job Title: _____ Company: _____

Concerns with work performance? (Please Specify) _____

Previous Therapy/Evaluations

Have you previously received a speech-language evaluation? Yes No

Date of evaluation: _____ Location of evaluation: _____

Have you previously received speech-language therapy services? Yes No

Location: _____ Start Date (Month/Year): _____ End Date (Month/Year): _____

Location: _____ Start Date (Month/Year): _____ End Date (Month/Year): _____

Have you received any of the following types of evaluations and/or therapy services (check all that apply):

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Occupational Therapy Physical Therapy Neurology Neuropsychology Psychology

Other: _____

Please specify **dates and locations** of therapy services or evaluations: _____

Sign: _____ **Date:** _____

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INSURANCE FORM

Prior to your first visit at Let's Talk Speech & Language Therapy Services, we request that you contact your insurance company to determine eligibility for speech-language therapy services, and obtain a referral if necessary. Failure to do so may result in the patient being responsible for payment of services due to insurance denials.

Please call the member services number on the back of your insurance card and ask what your benefits are for outpatient speech-language therapy services.

- If speech/language concerns are due to a congenital issue that you or your child have *always* had and/or is related to development, services would be habilitative.
- If speech/language concerns are due to a *loss of skills* that you or your child have experienced due to a major accident/illness/injury, services would be considered rehabilitative.

Record the following information:

1. Is Let's Talk: In-network ____ Out-of-network ____ (NPI #1780952473)
 - a. If out-of-network, do you have out-of-network benefits: Yes ____ No ____
2. Do you need a referral for an evaluation: Yes ____ No ____
3. Do you need a referral for therapy services: Yes ____ No ____
 - a. If Yes, record the date that you called PCP for referral: _____
4. Do you need an authorization for therapy services: Yes ____ No ____
5. Do you have a deductible: Yes ____ No ____
 - a. If Yes, what is the amount: _____
6. Do you have a coinsurance or copay: Yes ____ No ____
 - a. If Yes, what is the amount: _____
7. Is your plan based on a plan year or calendar year: _____
8. How many visits do you get per plan/calendar year: _____
9. Are there exclusions for your plan: Yes ____ No ____
 - a. If Yes, what are the exclusions: _____

10. Name of the representative that you spoke with: _____

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X _____
Patient/Parent/Guardian Signature

Date